QUALIFICATIONS CLAUSE 17 D FY 2012

YOUR DOMICILE CAN BE **ONE, TWO, OR THREE** FAMILY

YOU MUST HAVE OWNED AND OCCUPIED THE PROPERTY NO LESS THAN FIVE YEARS (Only pertains to those individuals filing as over 70. A Widow(er), must have owned and occupied the property as of **July 1, 2011**)

YOU MUST BE 70 YEARS OF AGE OR YOU MUST BE A WIDOW(ER) AS OF JULY 1, 2011

YOUR TOTAL INCOME IS NOT TAKEN INTO CONSIDERATION FOR CLAUSE 17 D, BUT YOUR TOTAL ASSETS ARE.

YOUR COMBINED TOTAL ASSETS **CANNOT** EXCEED: \$40,000

ASSETS MEANS: TOTAL MONEY IN ALL BANKS

BOOK VALUE OF YOUR CAR(S)

FACE VALUE OF STOCKS, BONDS & CERTIFICATES

ASSESSED VALUE OF ANY ADDITIONAL REAL ESTATE YOU OWN

THE FOLLOWING DOCUMENTS <u>MUST</u> BE PROVIDED WITH YOUR APPLICATION BEFORE IT CAN BE PROCESSED (PLEASE PROVIDE <u>COPIES</u> ONLY. DOCUMENTS WILL NOT BE RETURNED) <u>FAILURE TO SUBMIT ALL INFORMATION WILL RESULT IN DENIAL</u>.

- 1. **PROOF OF YOUR AGE** EITHER A BIRTH CERTIFICATE, BAPTISMAL CERTIFICATE OR DRIVER'S LICENSE.
- 2. **COPIES OF ALL BANK STATEMENTS**. INCLUDE CERTIFICATES OF DEPOSITS, STOCK/MUTUAL FUNDS, ETC.
- 3. **COPY OF MOST RECENT STATE & FEDERAL INCOME TAX FILINGS**. IF YOU DO NOT FILE TAXES, YOU MUST CLEARLY STATE SO ON THE APPLICATION.
- 4. COPY OF SPOUSE DEATH CERTIFICATE.
- 5. **LETTER FROM YOUR PENSION PROVIDER** INDICATING IF YOUR PENSION CAN BE TRANSFERRED TO A LUMP SUM SETTLEMENT.